Leave a Legacy for Preserving the History, Art and Culture of Santa Catalina Island.

- Announcing -

LEGACY SOCIETY

Through your Will, Trust, Life Insurance Policy or Retirement Plan, you can have a lasting impact on the more than 60,000 annual visitors to Catalina Island Museum. Those who include Catalina Island Museum as a beneficiary of their estate plan, become a member of the Legacy Society.

How Do I Include Catalina Island Museum in My Estate Plan?
You may make a gift through your Will, Living Trust, Life Insurance Policy or Retirement Plan by including specific language to benefit Catalina Island Museum. You may designate a specific dollar amount, a specific property, or a percentage of your estate. And, you may direct how your gift is to be used. Your gift can be applied to a specific program, area of need, or for unrestricted use – allowing Catalina Island Museum to direct the funds where the need is greatest.

SAMPLE LANGUAGE: Unrestricted Gift
I give to Catalina Island Museum, Avalon, California (Tax ID #: 95-1880698) the sum of $___________ or (____ percent of my estate), or (property described herein). These monies are to be used by Catalina Island Museum as it determines for its charitable purposes.

SAMPLE LANGUAGE: Designated Gift
I give to Catalina Island Museum, Avalon, California (Tax ID #: 95-1880698) the sum of $___________ or (____ percent of my estate), or (property described herein) to be used for the following purpose(s):

What Legacy will YOU leave to preserve the history, art and culture of Catalina Island? Please remember Catalina Island Museum in your estate plan. You keep your assets throughout your life, can change your estate plan any time, and may reduce your estate taxes.

We are ready to help you make your Legacy gift to Catalina Island Museum. Contact us at: 310-510-4650, or jplee@catalinamuseum.org.

Julie Perlin Lee
Executive Director